Monday, November 2, 2026

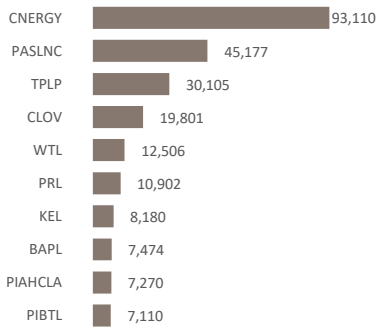
MARKET WRAP

KSE-100 Index	KSE-All Index	KSE-30 Index	KMI-30 Index	KMI-All Index
182 mn	441 mn	56 mn	48 mn	244 mn
▲ 0.09%	▼ -0.37%	▼ -0.05%	▲ 0.11%	▼ -0.28%
166,564.0	100,339.4	49,003.43	238,226.4	64,845.15
154.75	-368.37	-23.22	254.66	-178.82

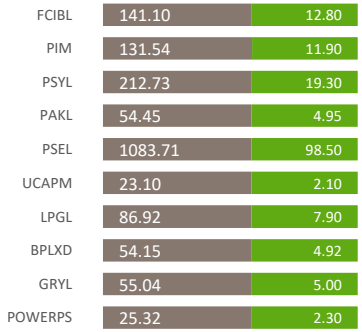
Market Summary

The stock market on Monday remained volatile throughout the day and concluded the session in the green zone amid cautious sentiment prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 166,989.76 (580.51 points) and 165,585.42 (-823.83 points) respectively while closed at 166,564.06 by gaining 154.81 points. PKR in today's interbank appreciated by Rs 0.01 against USD and closed at Rs 276.72. The value of shares traded during the day was Rs 17.699 billion. Market capitalization stood at around Rs18.244 trillion. Overall, trading volumes for the day decreased to 441 million shares compared with Friday's tally of 824 million. CNERGY was the volume leader with 93.1 million shares, losing Rs1.36 to close at Rs12.28. It was followed by PASLNC with 45.2 million shares, gaining Rs0 to close at Rs3.96 and TPLP with 30.1 million shares,losing Rs0.44 to close at Rs12.16.

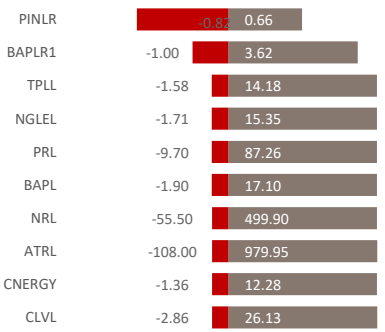
Volume Leaders ('000)



Gainers (PKR)

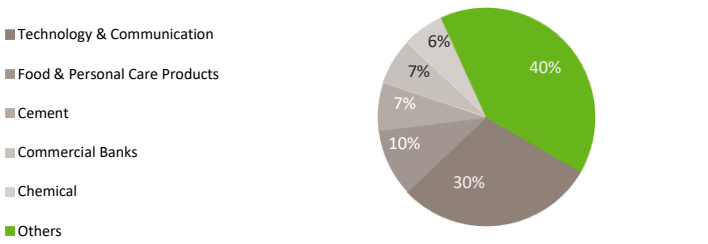


Losers (PKR)



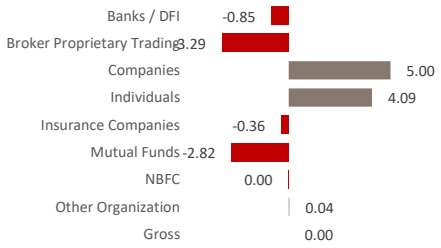
Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.05	-0.02	-0.10	-0.00	1.39	-0.49	0.05	-	-	-1.62	-0.85
	Broker Proprietary Trading	-1.23	-1.50	-0.03	-0.06	-0.28	0.04	0.01	0.00	-0.00	-0.39	-3.45
	Companies	1.14	1.57	1.05	-0.10	0.63	0.13	0.02	0.10	0.01	0.45	5.00
	Individuals	-0.07	0.70	0.05	0.12	-1.41	0.56	0.13	-0.07	0.00	4.24	4.25
	Insurance Companies	-0.08	0.10	0.01	-	-0.05	-0.18	-0.00	0.00	-0.00	-0.17	-0.36
	Mutual Funds	0.47	0.45	-0.19	-0.01	-0.39	-0.11	-0.37	0.03	0.00	-2.14	-2.26
	NBFC	-0.00	0.00	-	-	0.01	0.00	-0.00	-	-	-0.01	-0.00
	Other Organization	0.00	0.03	-0.70	0.00	0.19	0.05	0.14	0.02	-0.01	-0.25	-0.52
	LIPI Total	**0.18**	**1.34**	**0.08**	**-0.05**	**0.08**	**-0.01**	**-0.03**	**0.09**	**0.00**	**0.10**	**1.80**

(USD' mn)

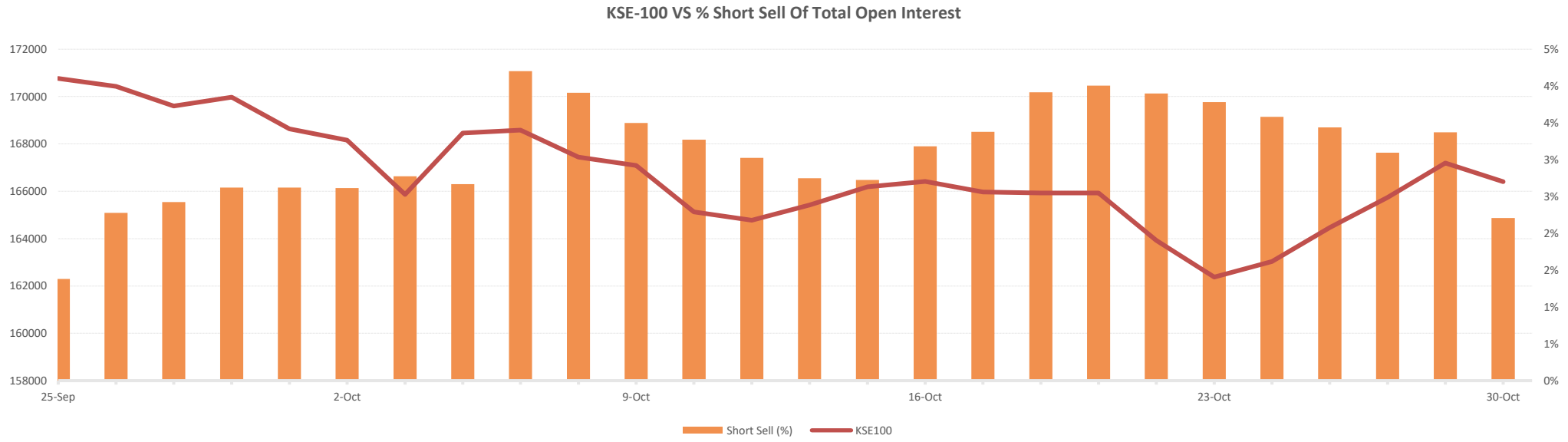
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.18	-1.36	-	-0.01	-0.15	-	-	-0.00	0.00	-0.08	-1.77
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	-0.01	0.02	-0.08	0.05	0.07	0.01	0.03	-0.09	-0.00	-0.02	-0.03
	Total	**-0.18**	**-1.34**	**-0.08**	**0.05**	**-0.08**	**0.01**	**0.03**	**-0.09**	**-0.00**	**-0.10**	**-1.80**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	29/Oct/26	MCB	Mrs. Nighat Tariq	Spouse	450,000	-	399.22	450,000	179,649,000
2	02/Nov/26	FFC	AGHA KASHIF HAIDER KHAN	Senior Management	177	-	561.40	177	99,368
3	29/Oct/26	DSIL	Ali Pervez Ahmed	Executive Director	-	2,000,000	34.30	-2,000,000	-68,600,000
4	30/Oct/26	OBOY	Amna Fakhar	Senior Management	-	350,000	14.14	-350,000	-4,949,000

FUTURES OPEN INTEREST



Friday, October 30, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-NOVB	152	59.18%	0.36%	89	71.2% ▲
PIAHCLA-NOV	3,545	26.18%	1.87%	3,343	6.0% ▲
MLCF-NOV	2,978	19.22%	0.63%	2,929	1.7% ▲
PRL-NOV	2,638	17.67%	1.05%	2,331	13.2% ▲
AIRLINK-NOV	184	11.38%	0.15%	173	6.4% ▲
KEL-NOV	11,994	8.85%	0.43%	12,645	5.1% ▼
TPL-NOV	1,107	5.92%	0.59%	1,001	10.6% ▲
PTC-NOV	242	4.85%	0.04%	242	-
PSO-NOVB	137	4.55%	0.06%	137	-
PTC-NOV	242	4.85%	0.04%	242	-

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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